

Daily Economic Indicator

5:30 PM, Thursday, June 4, 2026

	Year-End 2024	Year-End 2025	May-End 2026	2026			Change	
				Jun. 1	Jun. 2	Jun. 4	Day to Day	From 2025 End
Call (1 Day)	3.10	2.54	2.53	2.59	2.53	2.51	-0.02%p	-0.03%p
CD (91 days)	3.44	2.81	2.86	2.86	2.86	2.87	0.01%p	0.06%p
Treasury Bonds (3 yrs)	2.60	2.95	3.73	3.79	3.82	3.84	0.02%p	0.89%p
Corporate Bonds (3 yrs, AA-)	3.29	3.48	4.35	4.41	4.44	4.46	0.02%p	0.98%p

Stock Prices

KOSPI	2,399.49	4,214.17	8,476.15	8,788.38	8,801.49	8,639.41	-1.84%	105.01%
-Trading Volume (100 M, daily average)	52,272	132,135	737,338	693,645	642,768	462,314	-180,454	-
KOSDAQ	678.19	925.47	1,074.80	1,050.03	1,026.03	1,049.73	2.31%	13.43%
Foreign Net Buying (100 M, during the period)	116	-8,035	-10,563	-21,128	-62,832	-69,955	-7,123	-

Exchange Rates

W/US\$	1,472.50	1,439.00	1,507.90	1,504.30	1,516.40	1,529.70	0.88%	6.30%
Forwards (NDF, January)	1,473.80	1,440.30	1,506.40	1,503.20	1,518.00	1,529.10	0.73%	6.17%
W/Y100	932.67	922.20	946.60	943.30	949.70	956.90	0.76%	3.76%
Y/US\$	157.88	156.04	159.30	159.48	159.68	159.86	0.11%	2.45%
US/EUR	1.0429	1.1776	1.1645	1.1651	1.1649	1.1609	-0.34%	-1.42%
CNY/US\$	7.2992	6.9904	6.7688	6.7665	6.7615	6.7747	0.20%	-3.09%

* Average FX rates for 2025: (W/US\$) KRW 1422.04 (W/ ¥ 100) KRW 951.02

* Average FX rates for 2026 (Jan 1, 2026 - present): (W/US\$) 1477.08, (W/ ¥ 100) 935.81

Foreign Interest Rates and Stock Prices, Spread

SOFR (Dollar, March, %)	4.33	3.66	3.66	3.66	3.66	3.65	-0.00%p	-0.01%p
DOW	42,992	48,367	50,669	51,032	51,079	50,687	-0.77%	4.80%
NIKKEI	39,895	Not open	66,330	66,934	66,734	67,471	1.10%	34.03%
SHANGHAI COMP	3,407	Not open	4,069	4,058	4,077	4,056	-0.53%	2.28%
Foreign Exchange Equalization Bond Spread (30 yrs, bp)	28	12.0	8.0	10.0	9.0	7.0	-2.0	5.0
CDS Spread (5 yrs, bp)	36.7	22.4	22.5	22.8	22.9	23.5	0.63	1.20

Oil, Grain and Commodity Prices	Year-End 2024	Year-End 2025	May-End 2026	2026			Change	
				May 29	Jun. 1	Jun. 2	Day to Day	From 2025 End
Dubai Crude (\$/barrel)	75.94	61.59	103.70	103.70	Not open	97.41	-	58.16%
WTI Crude (\$/barrel)	71.72	57.42	87.36	87.36	92.16	96.02	4.19%	67.22%
Wheat (cent/bushel)	552	507.00	611	611	609	587	-3.61%	15.78%
Corn (cent/bushel)	459	440.25	447	447	444	432	-2.70%	-1.87%
Copper (\$/ton)	8,706	12,504.00	13,615	13,615	13,819	13,921	0.74%	11.33%
Aluminum (\$/ton)	2,517	2,968.00	3,770	3,770	3,796	3,797	0.03%	27.93%

* Average oil prices for 2025: (Dubai) \$69.66, (WTI) \$64.93

* Average oil prices for 2026 (Jan 1, 2026 - present): (Dubai) \$95.07, (WTI) \$83.66

Semiconductor Prices	2024	2025	2026					Average	
	Year-End	Year-End	Mar.-End	Apr.-End	May-End	May 29	Jun. 1	Jun. 2	Jun. (~2)
D-RAM Spot Price (16Gb, US\$)	4.69	29.13	37.07	39.00	41.90	41.90	42.27	42.83	42.55
y-o-y (%)	10.2	521.6	596.7	605.8	653.5	653.5	660.1	670.2	627.40
D-RAM Spot Price (8Gb, US\$)	1.75	18.63	27.38	26.25	27.13	27.13	27.25	27.75	27.25
y-o-y (%)	0.5	970.7	1,325.0	1,195.0	871.2	871.2	849.5	866.9	542.4
NAND Flash Spot Price (128Gb, US\$)	6.63	10.70	21.00	27.65	32.00	32.00	32.50	32.50	32.50
y-o-y (%)	3.9	61.5	206.6	286.7	324.4	324.4	324.8	324.8	308.7

* Fixed transaction prices for 16G DRAM (\$): (Jun '25)5.10 (Jul)5.25 (Aug)5.25 (Sep)6.10 (Oct)8.70 (Nov)19.50 (Dec)20.80 (Jan '26)28.50 (Feb) 30.00 (Mar)31.00 (Apr)35.00 (May)37.50

* Fixed transaction prices for 8G DRAM (\$): (Jun '25)2.60 (Jul)3.90 (Aug)5.70 (Sep)6.30 (Oct) 7.00 (Nov)8.10 (Dec)9.30 (Jan '26)11.50 (Feb)13.00 (Mar)13.00 (Apr)16.00 (May)20.00

* Fixed transaction prices for 128G NAND Flash (\$): (Jun '25)3.12 (Jul)3.39 (Aug)3.42 (Sep)3.79 (Oct) 4.35 (Nov)5.19 (Dec)5.74 (Jan '26)9.46 (Feb)12.67 (Mar)17.73 (Apr)24.16 (May) 26.51